

Investment Election Change Form

ACCOUNT #

Use this form to change your investment allocations for your FPS Trust Company, LLC ("FPS") retirement account. You may change (1) from a model portfolio to a custom investment allocation, (2) from a custom allocation to a model portfolio, or (3) the allocations within your custom investment allocation. You may also choose to rebalance your account or have it automatically rebalanced for you.

Investments

OPTION 1 MODEL PORTFOLIO ASSET ALLOCATION

Not sure what to invest in or how to create your own investment diversification strategy? Your account offers predefined Model Portfolio Asset Allocations based on investor profile types to select from. You can learn more about these model portfolio options at our website: www.PlanBaccount.com. If you're ready to make a choice, just put a check next to the model portfolio you want. You may elect only one model allocation and the default percentage is automatically 100%.

- PIA Dimensions 100/0 Portfolio (Conservative)
- PIA Dimensions 80/20 Portfolio (Moderate Conservative)
- PIA Dimensions 60/40 Portfolio (Moderate)
- PIA Dimensions 40/60 Portfolio (Moderate Aggressive)
- PIA Dimensions 20/80 Portfolio (Aggressive)

OPTION 2 CUSTOM ASSET ALLOCATION

Completed your investment research and want make your own investment allocation? You can learn more about these individual investment options at our website www.PlanBaccount.com. If you're ready to make your elections, just assign a percentage next to the investment option you want (full percentages only, total must equal 100%).

Ticker Symbol	Investment Name	Allocation % Full Percentages Only
VIFSX	Vanguard 500 Index Fund Signal Shares	
DFFVX	Dimensional US Targeted Value Portfolio (I)	
DFLVX	Dimensional US Large Cap Value Portfolio (I)	
DFSIX	Dimensional US Sustainability Core 1 Portfolio	
VDMAX	Vanguard Developed Markets Index Fund Admiral	
DFVQX	Dimensional Intl. Vector Equity Portfolio	
DFCEX	Dimensional Emerging Markets Core Portfolio (I)	
DFESX	Dimensional Emerging Markets Social Core Portfolio	
VBIRX	Vanguard Short-Term Bond Index Fund Admiral	
VBTLX	Vanguard Total Bond Market Index Fund Admiral	
DFIGX	Dimensional Intermediate Govt. Fixed Income Portfolio (I)	
DIP SX	Dimensional Inflation-Protected Securities Portfolio	
DFSPX	Dimensional Intl. Sustainability Core 1 Portfolio	
VSGAX	Vanguard Small Cap Growth Index Fund Admiral	
DFREX	Dimensional Real Estate Securities Portfolio (I)	
N/A	Prudential Guaranteed Income Fund	
Your total must equal 100%		TOTAL

Participant represents and warrants (1) that Participant has received and read the prospectuses and information about all investment selections; (2) that Participant understands that Participant is placing a buy order instructing FPS to purchase shares on Participant's behalf upon receipt of account funding that will be applied to all contribution source types ; (3) that Participant understands that the investment products purchased or sold in a transaction through FPS are not insured by the FDIC, are not deposits or other obligations of FPS; (4) that Participant understands that the investment products purchased through FPS are subject to investment risks, including possible loss of the principal invested; and (5) that Participant is solely and exclusively responsible for the elections made on this form, including but not limited to elections regarding investments and services.

Rebalance

Update Current Account Balance

Adjusts your balance to reflect your existing investment allocation choices. If you have selected new investments on this form it will cause your entire account balance to rebalance into those elections. If you have not completed Step 1, it will match your existing investment allocations selected.

Yes No

If nothing is selected, no action will be taken on your current balance.

Auto Rebalance

Automatic Rebalancing: This feature, if elected, automatically rebalances the investments in your account to maintain the asset allocation percentages that you elect. The frequency of this feature is determined by plan/account provisions. Please login to your account to verify the frequency for your specific account.

Do you want to have your account automatically rebalanced? Yes No

If nothing is selected, no update will be made.

Investment Authorization & Signature

When you selected an investment option on this Investment Election Change Form, you acknowledge that you are placing a buy/sell order instructing FPS Trust Company ("FPS") to purchase/sell investment shares on your behalf. You acknowledge that you have received and read the prospectus for investments, made the investment decision on your own, and understand that you were and are able to make a different investment selection.

You also acknowledge that the securities products purchased or sold in a transaction with FPS (i) are not insured by the FDIC; (ii) are not deposits or other obligations of FPS and are not guaranteed by the custodian; and (iii) are subject to investment risks, including possible loss of the principal invested.

Print Full Account Holder Name

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Social Security Number (required)

▶ ACCOUNT HOLDER SIGNATURE

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Date (month | day | year)

If you provide an email address, FPS will contact you via that address (if necessary) with regards to this trade request. If you do not provide an email address, you may contact FPS at (303) 625-9646.

EMAIL ADDRESS

Please FAX the completed form to FPS Trust Company at (303) 625-9647. Forms received in good order will be processed within 5 business days. If the account structure is changing (i.e., switching from one share class to another), please allow up to an additional 10 business days.